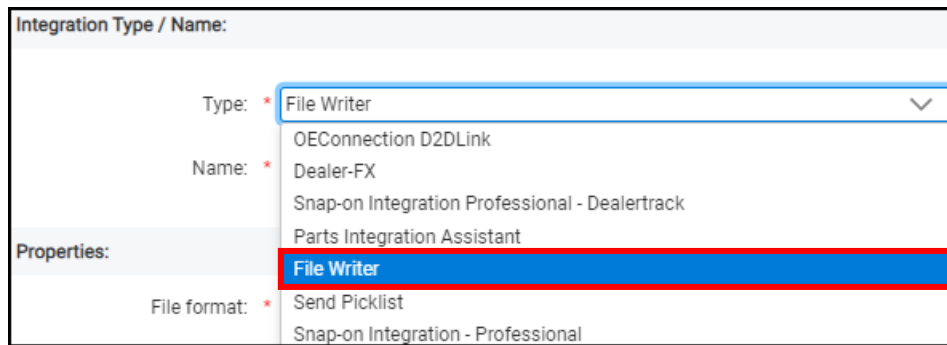


Application: Snap-on GM Global EPC

DMS: CDK DRIVE (Snap-on Transfer button)

Configuring Snap-on GM Global EPC for Integration

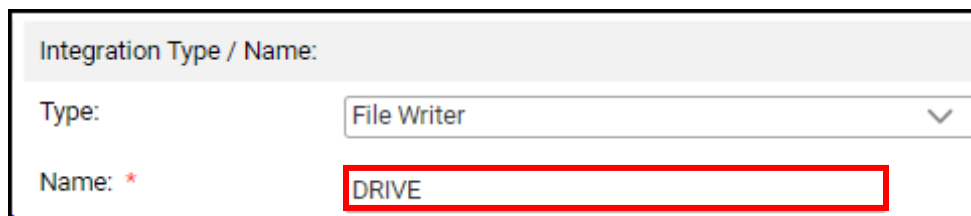
1. Verify **EPC Integration Service 4.2.2.0** is installed on your PC. (**NOTE: Integration Assistant** is seamlessly integrated into GM Global EPC, streamlining the setup of the integration you need)
 - A. Click on **Settings** and select the **Integration Settings**
 - B. Click on **New**
 - C. Select "**File Writer**" from the **Type** drop-down menu.



The screenshot shows a software interface with a dropdown menu titled "Integration Type / Name:". The dropdown is open, showing a list of options: "File Writer", "OEConnection D2DLink", "Dealer-FX", "Snap-on Integration Professional - Dealertrack", "Parts Integration Assistant", "File Writer" (highlighted in blue), "Send Picklist", and "Snap-on Integration - Professional". The "File Writer" option is highlighted with a red box.

2. Configure Integration within GM Global EPC.

- A. In the **Name** field, enter a descriptive name for the integration, preferably one that identifies the system you're integrating with. For instance, we'll use "DRIVE."



The screenshot shows the same software interface as the previous one, but now the "Name" field is filled with the text "DRIVE". The "Name" field is highlighted with a red box.

- B. In the **File format** field, select **STARTDS17** to set the file format.

The screenshot shows a 'Properties' dialog box with the following fields and options:

- File format:** * (Dropdown menu)
- File name:** * (Text field containing ADAM)
- File folder:** * (Text field containing QUORUM)
- Write:** (Dropdown menu with options: STARXML1.6, STARXML2.1, and STARXML2.1)
- Automatically write file when parts are added to picklist

The 'File name' field is highlighted with a red box, and the 'File folder' field is also highlighted with a red box.

C. The **File name** and **File folder** fields are pre-filled with a default name and location. Click the **Next** button.

The screenshot shows the 'Properties' dialog box with the following fields and options:

- File name:** * (Text field containing AMDSGMPP.txt)
- File folder:** * (Text field containing C:\DCS2dsp\)
- Write:** (Dropdown menu with option: All Parts)
- Automatically write file when parts are added to picklist

The 'File name' field is highlighted with a red box, and the 'File folder' field is also highlighted with a red box. The 'Next' button is highlighted with a red box.

3. Finish Integration Setup.







A. On the next screen you have two options:

- Select "**Everyone in my dealership**" if you want all users on a server system or web application to see the same Integration Session. (**NOTE:** With this option, If IPS is already installed you don't need to set up Integration on other PCs—they will already be listed.)
- Select "**Just Me**" if you're using a standalone system or want the Integration Setup to apply only to your PC or username.

B. Click **Next** then **Finish**.

- C. You should now see the newly created integration listed in your **Configured Integrations** screen. Click the “X” in the upper right corner to exit.

Workflow

1. Adding and Sending Parts using GM Global EPC.
 - A. Find your desire part number(s) in EPC.
 - B. Left click the **plus symbol**  to the left of the part number you wish to select.
 - This will place a check  in that box.
 - The selected part will appear in the **Shopping List** at the bottom of GM Global EPC. (**NOTE:** You may need to hit the maximize button  then minimize button  to view the Shopping List)
2. Removing Parts from GM Global EPC Shopping List
 - A. Click the **minus symbol**  next to an individual part number to remove one item at a time from the Shopping List.
 - B. Click the **Clear Shopping List** button  to delete the entire Shopping List.
3. Transferring Part Numbers into CDK Drive from Snap-on GM Global EPC
 - A. Open **CDK Drive** and log into the DMS system.
 - B. Above the Shopping List, the **Send** drop-down should show **DRIVE**.

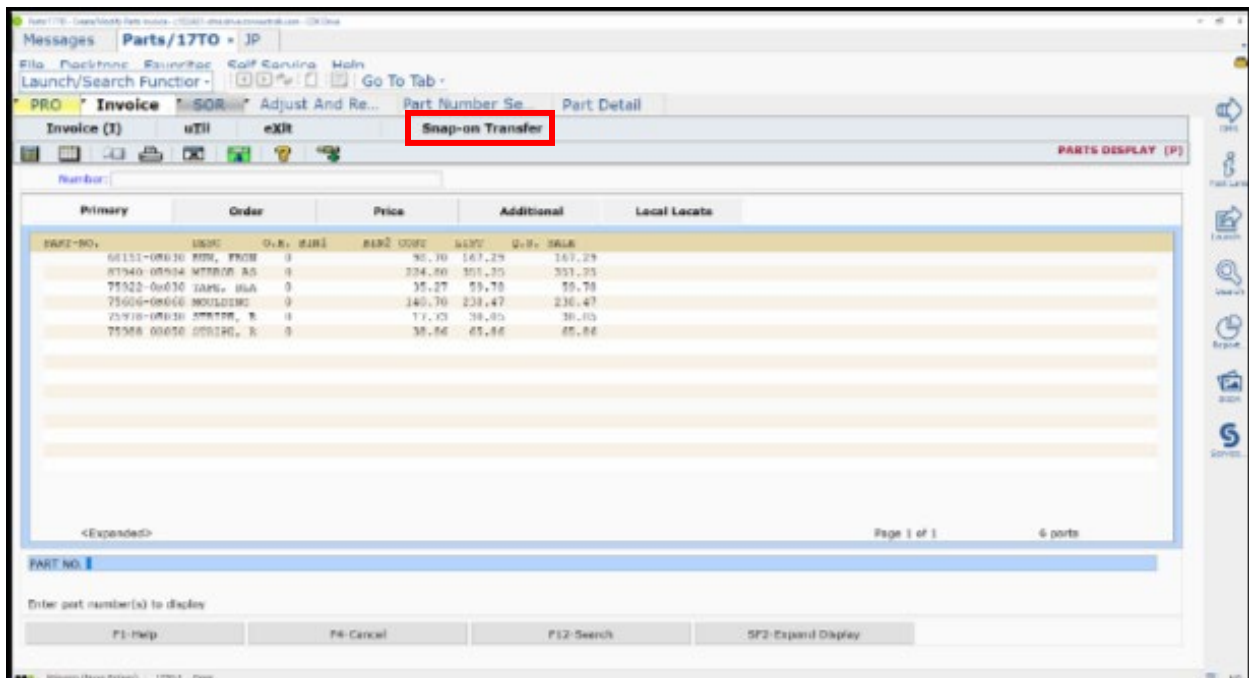



- C. Click the **Send Parts to Selected Service** button  in the Shopping List to send parts to CDK Drive.

- Behind the scenes, all parts listed in the Shopping List will also be automatically written to the file you designated on your PC in section 2-C above.

4. Importing Part Numbers into CDK Drive

- A. Open **CDK Drive** and log into the DMS system.
- B. Enter “I” or “PRO” in the Function box to access the “Invoice”, “Quote”, or “RO” (Repair Order) screen. (**NOTE:** a “Snap-on transfer” button should appear at the top of either screen if [Parts Integration Assistant](#) is installed. If you need to install PIA, you will need to close/reopen CDK)



- C. Within CDK Drive, your cursor should be at the Part# prompt.
- D. Click the **Snap-on Transfer** button to transfer the entire parts list
 - If you don't want to import the whole list, you can choose specific parts to import.
 - Select the  icon in CDK Drive.



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- This feature displays a list of the part numbers from the EPC.

Parts Selection

Parts

Select Part and Above Select Part and Below

X	Quantity	Part	BO Line	Description
X	1	81220-02160		LAMP ASSY - FOG - LH
X	7	90466-21004		CLIP - HOSE
X	1	G9228-08020		HOSE - INVERTER COOLING INLET - NO.1
X	1	90466-A0023		CLIP - HOSE
X	1	G9228-08010		HOSE - HYBRID RADIATOR INLET
X	1	80910-09134		COCK ASSY - DRAIN
X	1	90466-A0022		CLIP OR CLAMP (FOR HEATER WATER HOSE)
X	1	80413-17004		WAY - 3
X	1	90466-A0017		CLAMP OR CLIP (FOR WATER BY PASS HOSE NO.2)
X	1	G9228-08010		HOSE - HYBRID WATER PUMP OUTLET - NO.1
X	1	G9228-08010		HOSE - HYBRID WATER PUMP INLET
X	1	90237-06020		HOSE - INVERTER DRAIN

Add Row Del Row

Edit the parts list.

F1-Help F4-Cancel Previous Express™ OK