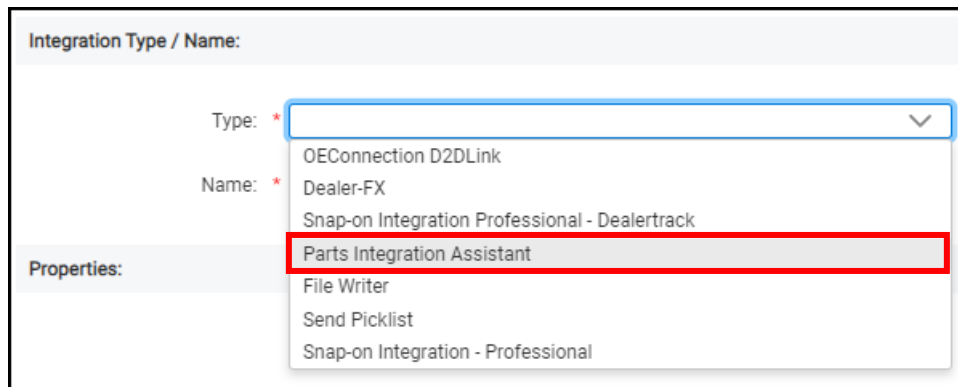


Application: Snap-on GM Global EPC

DMS: CDK DRIVE (Docking method)

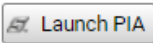
Configuring Snap-on GM Global EPC for Integration

1. The **Integration Assistant** is seamlessly integrated into GM Global EPC, streamlining the setup of the integration you need.
 - A. Click on **Settings** and select the **Integration Settings Menu**
 - B. Click on **New**
 - C. Select "**Parts Integration Assistant**" from the **Type** drop-down menu.



The screenshot shows a configuration window titled "Integration Type / Name:". It features a "Type:" dropdown menu with a red box highlighting the "Parts Integration Assistant" option. Other options in the dropdown include "OEConnection D2DLink", "Dealer-FX", "Snap-on Integration Professional - Dealertrack", "File Writer", "Send Picklist", and "Snap-on Integration - Professional". Below the dropdown is a "Name:" field and a "Properties:" section.

2. Configure Integration within Snap-on GM Global EPC.

- A. Click the **Launch PIA** button. 
- B. The **PIA 3rd Party Application Configuration** window displays.
 - In the **Display Name** field, enter a descriptive name for the integration that identifies the system you're integrating with. For instance, we'll use "**DRIVE.**"
 - In the **Window Title** field, type the name shown in the DMS **window title bar**. In this example, we'll use "**Drive.**"

(**NOTE:** The window title is case-sensitive. If the title is long, you can enter just the first word or any part of it, but the more specific, the better.)

- In the **Where do you want PIA to display?** section, select the radio button for the side of the DMS window where you want the PIA window to dock.
- Click the **Next** button.

PIA 3rd Party Application Configuration

Display Name

Window Title

Where do you want PIA to display?

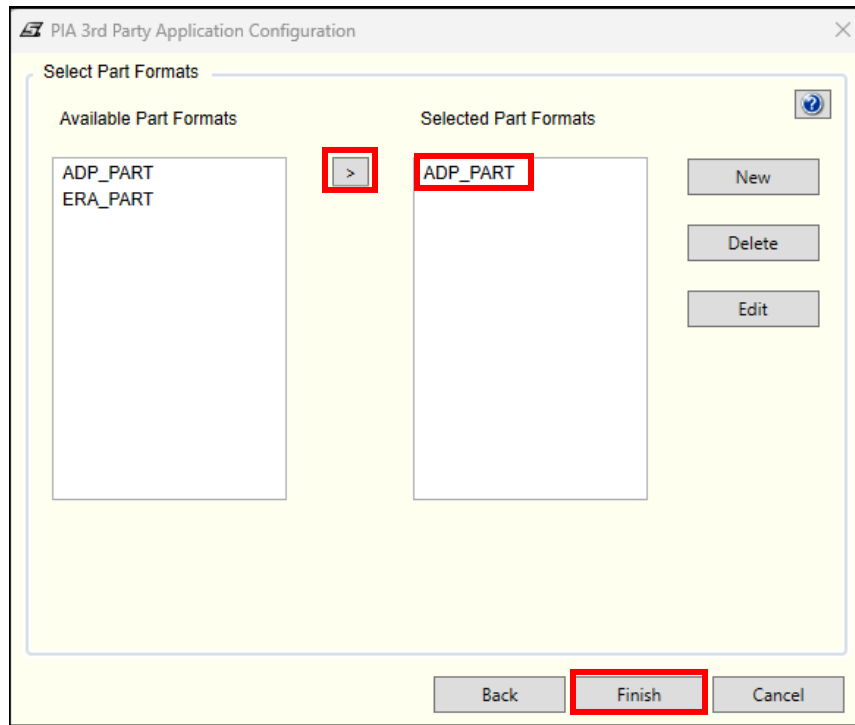
Top

Bottom

Left

Right

- C. In the **Select Part Format** window, select the format in the **Available Parts Formats** column that applies to you and use the arrow button to move it to the **Selected Parts Formats** column. Click the **Finish** button to return to the **Integration Setup** pane.



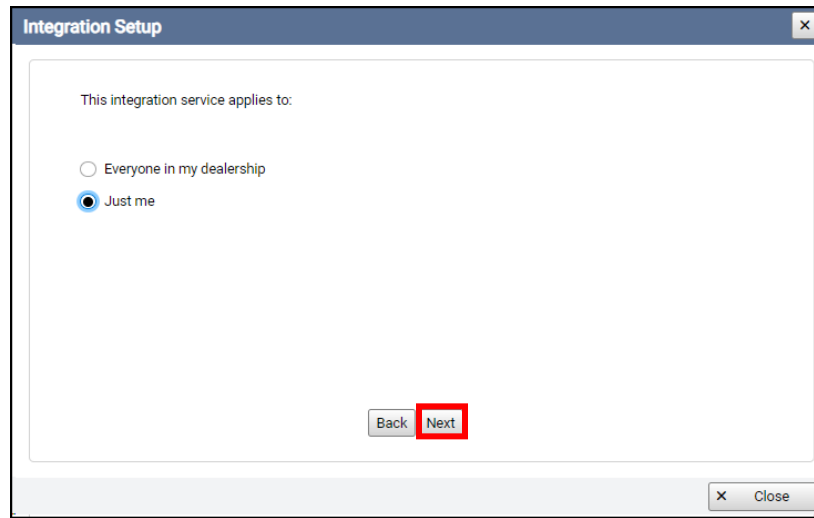
3. Finish Integration Setup.

A. On the **Integration Setup** screen, click the **Next** button.

B. On the next screen you have two options:






- Select "**Everyone in my dealership**" if you want all users on a server system or web application to see the same Integration Session. (**NOTE:** With this option, you don't need to set up Integration on other PCs—they will already be listed.)
- Select "**Just Me**" if you're using a standalone system or want the Integration Setup to apply only to your PC.

C. Select the appropriate radio button, then click **Next**.



- D. Click the **Finish** button to complete the process and save your changes. You should now see **DRIVE** listed in your **Configured Integrations** screen. Click the “X” in the upper right corner to exit.

Workflow

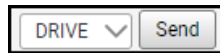
1. Adding and Sending Parts using Snap-on GME Global EPC.
 - A. Find the required part number in EPC.
 - B. Left click the **plus symbol**  to the left of the part number you wish to select.
 - This will place a check  in that box.
 - The selected part will appear in the **Shopping List** at the bottom of GM Global EPC. (**NOTE:** You may need to hit the maximize button  then minimize button  to view the Shopping List)
2. Removing Parts from Snap-on GM Global EPC Shopping List
 - A. Click the **minus symbol**  next to an individual part number to remove one item at a time from the Shopping List.


B. Click the **Clear Shopping List** button  to delete the entire Shopping List.

3. Transferring Part Numbers into CDK Drive from Snap-on GM Global EPC

A. Open **CDK Drive** and log into the DMS system.


B. In the Shopping List, the **Send** drop-down should show **DRIVE**.




C. Click the **Send** button  in the Shopping List to send parts to CDK Drive.

- All parts listed in the Shopping List will be listed in the window docked to Drive.

D. Transfer a single Part Number to CDK Drive.

- Make sure you're at the **part number prompt** in CDK Drive (see illustration below).
- To add a part number to CDK Drive, either **double-click the part number** in the **Parts Integration Assistant** window or select the part and click the **"Single-Line"** icon. 

E. Transfer multiple Parts to CDK Drive

- Be at the **part number prompt** in CDK Drive (see illustration below).
- To send multiple parts to CDK Drive, **click a part number** and then click the **"Multiple-Line"** icon  to include the part selected and all listed below it. Alternatively, **hold CTRL and click each part** you want to send, then click the **"Multiple-Line"** icon.