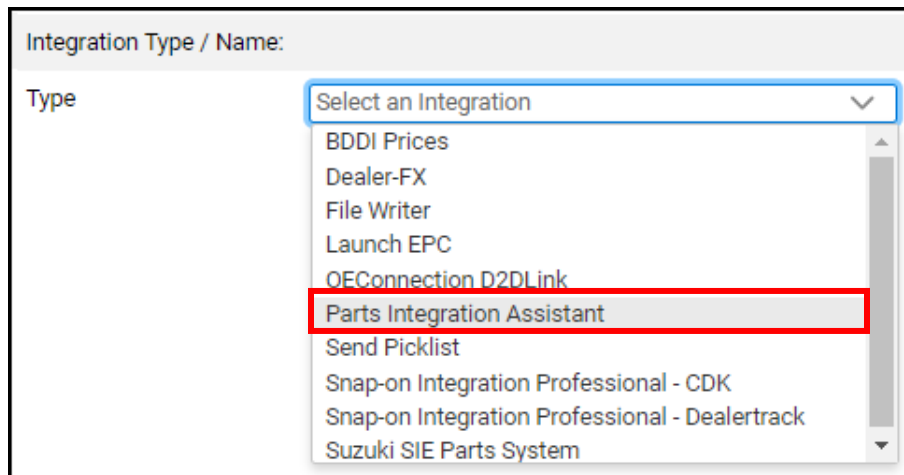


Application: Snap-on EPC 5


DMS: CDK DRIVE (Docking method)

Configuring Snap-on EPC 5 for Integration

1. The **Integration Assistant** is seamlessly integrated into EPC 5, streamlining the setup of the integration you need.
 - A. Click on **Settings** and select the **Integration Settings Menu**
 - B. Click on **New**
 - C. Select "**Parts Integration Assistant**" from the **Type** drop-down menu.



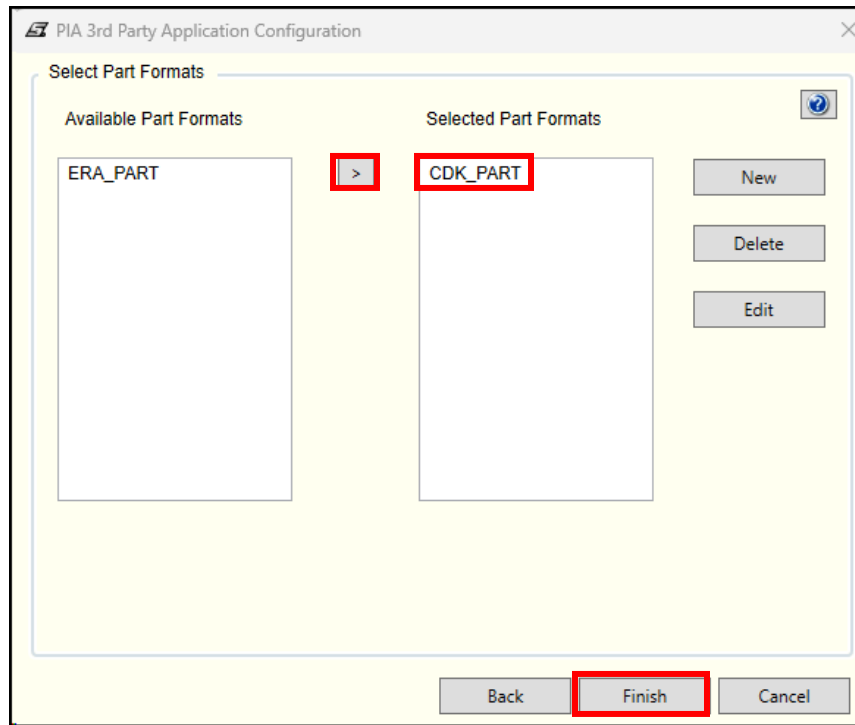
2. Configure Integration within Snap-on EPC 5.

- A. Click the **Launch PIA** button. 
- B. The **PIA 3rd Party Application Configuration** window displays.
 - In the **Display Name** field, enter a descriptive name for the integration that identifies the system you're integrating with. For instance, we'll use "**DRIVE.**"

- In the **Window Title** field, type the name that appears in the DMS window title bar. In this example, we'll use "**Drive.**" (**NOTES:** The window title is case-sensitive. Also, if the DMS window has a long name, you can type just the first word of the window's title or any word contained in the window title.)
- In the **Where do you want PIA to display?** section, select the radio button for the side of the DMS window where you want the PIA window to dock.
- Click the **Next** button.

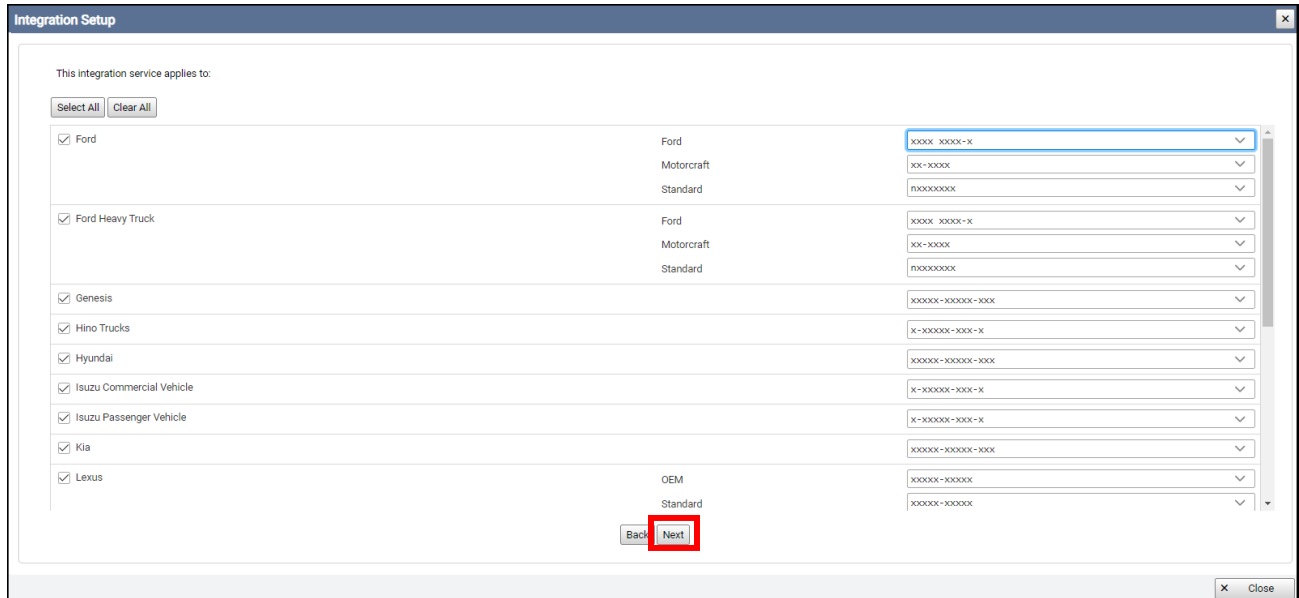
The screenshot shows a dialog box titled "PIA 3rd Party Application Configuration". It has two text input fields: "Display Name" with the value "DRIVE" and "Window Title" with the value "Drive". Below these is a section titled "Where do you want PIA to display?" containing four radio button options: "Top" (selected), "Bottom", "Left", and "Right". To the right of the radio buttons is a square icon with a question mark. At the bottom right, there are two buttons: "Next" (highlighted with a red box) and "Cancel".

- C. In the **Select Part Format** window, select the format in the **Available Parts Formats** column that applies to you and use the arrow button to move it to the **Selected Parts Formats** column. Click the **Finish** button to return to the **Integration Setup** pane.



3. Finish Integration Setup.

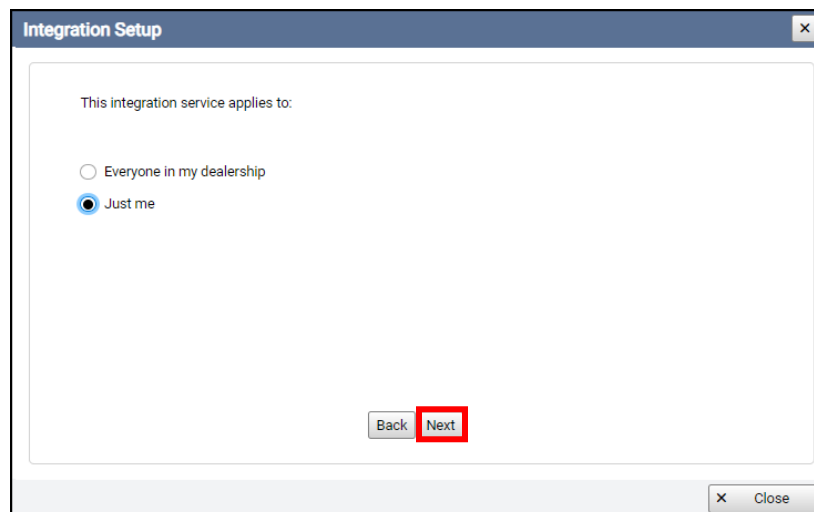
- A. On the **Integration Setup** screen, click the **Next** button to access the brand selection screen.
- B. Verify that the correct brands are selected, then click the **Next** button to continue.



C. On the next screen you have two options:







- Select "**Everyone in my dealership**" if you want all users on a server system or web application to see the same Integration Session. (**NOTE:** With this option, you don't need to set up Integration on other PCs—they will already be listed.)
- Select "**Just Me**" if you're using a standalone system or want the Integration Setup to apply only to your PC.

D. Select the appropriate radio button, then click **Next**.




- E. Click the **Finish** button to complete the process and save your changes. You should now see **DRIVE** listed in your **Configured Integrations** screen. Click the “X” in the upper right corner to exit.


Workflow

1. Adding and Sending Parts using Snap-on EPC 5.
 - A. Find the required part number in EPC.
 - B. Left click the **plus symbol**  to the left of the part number you wish to select.
 - This will place a check  in that box.
 - The selected part will appear in the **Picklist** at the bottom of EPC 5. (**NOTE:** You may need to hit the maximize button  then minimize button  to view the Picklist)
2. Removing Parts from Snap-on EPC 5 Picklist
 - A. Click the **minus symbol**  next to an individual part number to remove one item at a time from the Picklist.
 - B. Click the **Clear button**  to delete the entire Picklist.
3. Transferring Part Numbers into CDK Drive from Snap-on EPC 5
 - A. Open **CDK Drive** and log into the DMS system.
 - B. In the Picklist, the **Send To:** drop-down should show **DRIVE**.


Send To: 

- C. Click the **Send to Selected Integration** button  in the Picklist to send parts to CDK Drive.
 - All parts listed in the Picklist will be listed in the window docked to Drive.

D. Transfer a single Part Number to CDK Drive.

- Be at the **part number prompt** in CDK Drive (see illustration below).
- To add a part number to CDK Drive, either **double-click the part number** in the **Parts Integration Assistant** window or select the part and click the **“Single-Line”** icon. 

E. Transfer multiple Parts to CDK Drive

- Be at the **part number prompt** in CDK Drive (see illustration below).
- To send multiple parts to CDK Drive, **click a part number** and then click the **“Multiple-Line”** icon  to include the part selected and all listed below it. Alternatively, **hold CTRL and click each part** you want to send, then click the **“Multiple-Line”** icon.