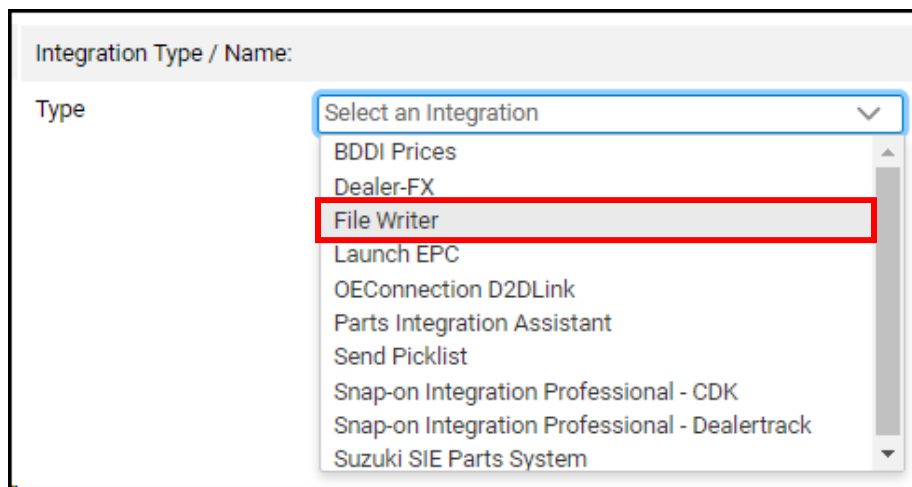


Application: Snap-on EPC 5

DMS: CDK DRIVE (Snap-on Transfer button)

Configuring Snap-on EPC 5 for Integration

1. Verify **EPC Integration Service 4.2.2.0** is installed on your PC. (**NOTE: Integration Assistant** is seamlessly integrated into EPC 5, streamlining the setup of the integration you need)
 - A. Click on **Settings** and select the **Integration Settings Menu**
 - B. Click on **New**
 - C. Select "**File Writer**" from the **Type** drop-down menu.



2. Configure Integration within Snap-on EPC 5.
 - A. In the **Name** field, enter a descriptive name for the integration, preferably one that identifies the system you're integrating with. For instance, we'll use "DRIVE."

Integration Type / Name:

Type: File Writer

Name: * DRIVE

B. In the **File format** field, select **STARDTTS17** to set the file format.

Properties:

File format: * Select a File Format

- SOA Dealertrack
- SOA R&R
- STARDTTS17
- STARDTTS17_2
- STARXML1.6
- STARXML2.1
- Subaru Standard
- SUBARU_UOE
- SUZUKI
- SUZUKI AUTO TRAILING ZEROS

File name: *

File folder: *

Write:

C. The **File name** and **File folder** fields are pre-filled with a default name and location. Click the **Next** button.

File name: * AMDSGMPP.txt

File folder: * C:\DCS2dsp\

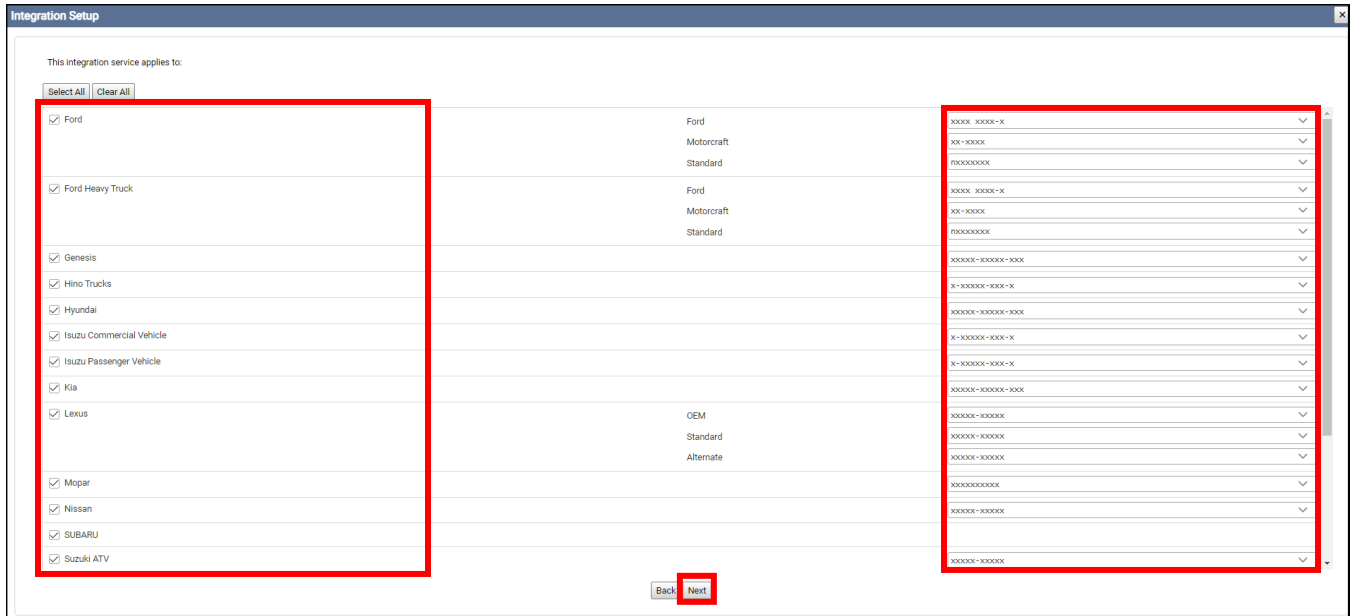
Write: All Parts

Automatically write file when parts are added to picklist

Back Next

3. Finish Integration Setup.

A. On the next screen, select your **manufacturer** and choose the **part number format** (with or without dashes). Then, click **Next**.



B. On the next screen you have two options:

- Select "**Everyone in my dealership**" if you want all users on a server system or web application to see the same Integration Session. (**NOTE:** With this option, If IPS is already installed you don't need to set up Integration on other PCs—they will already be listed.)
- Select "**Just Me**" if you're using a standalone system or want the Integration Setup to apply only to your PC or username.





C. Click **Next** then **Finish**.

D. You should now see the newly created integration listed in your **Configured Integrations** screen. Click the "X" in the upper right corner to exit.



Workflow

1. Adding and Sending Parts using Snap-on EPC 5.

A. Find your desire part number(s) in EPC.

- B. Left click the **plus symbol**  to the left of the part number you wish to select.
- This will place a check  in that box.
 - The selected part will appear in the **Picklist** at the bottom of EPC 5. (**NOTE:** You may need to hit the maximize button  then minimize button  to view the Picklist)


2. Removing Parts from Snap-on EPC 5 Picklist

- A. Click the **minus symbol**  next to an individual part number to remove one item at a time from the Picklist.
- B. Click the **Clear button**  to delete the entire Picklist.

3. Transferring Part Numbers into CDK Drive from Snap-on EPC 5

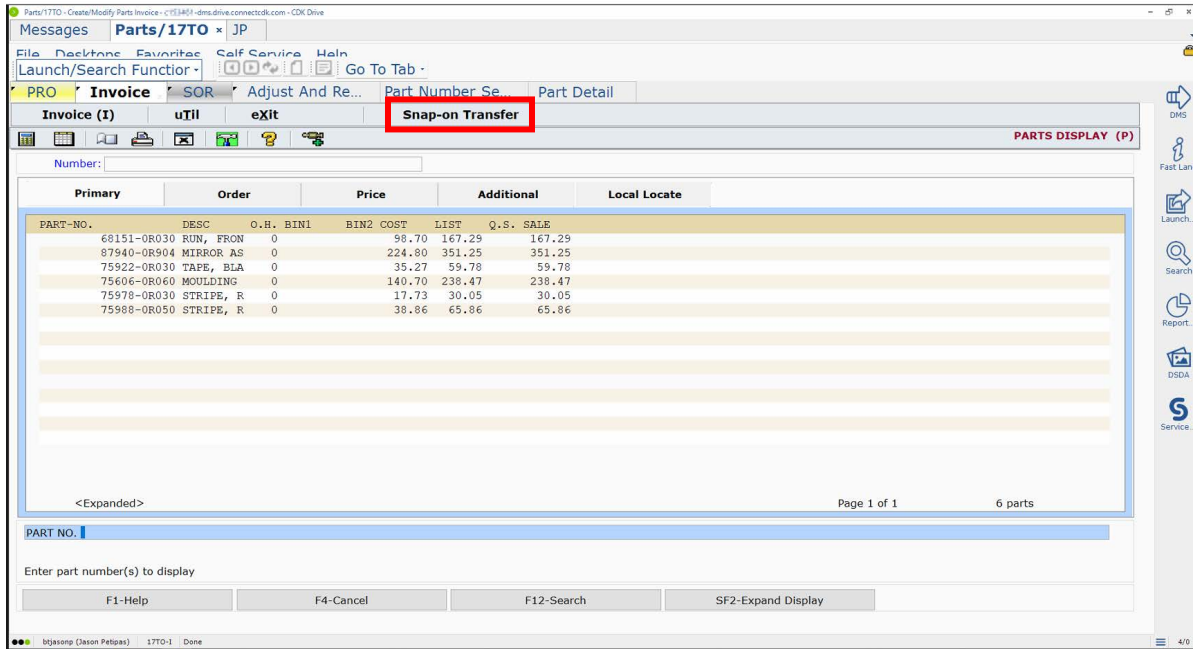
- A. Open **CDK Drive** and log into the DMS system.
- B. Above the Picklist, the **Send To:** drop-down should show **DRIVE**.

Send To: 

- C. Click the **Send to Selected Integration** button  in the Picklist to send parts to CDK Drive.
- Behind the scenes, all parts listed in the Picklist will also be automatically written to the file you designated on your PC in section 2-C above.


4. Importing Part Numbers into CDK Drive

- A. Open **CDK Drive** and log into the DMS system.
- B. Enter “I” or “PRO” in the Function box to access the “Invoice”, “Quote”, or “RO” (Repair Order) screen. (**NOTE:** a “Snap-on transfer” button should appear at the top of either screen if [Parts Integration Assistant](#) is installed. If you need to install PIA, you will need to close/reopen CDK)



C. Within CDK Drive, your cursor should be at the Part# prompt.

D. Click the **Snap-on Transfer** button to transfer the entire parts list

- If you don't want to import the whole list, you can choose specific parts to import.
 - Select the  icon in CDK Drive.
 - This feature displays a list of the part numbers from the EPC.

